

This document provides you with key investor information about this Sub-Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

### BCM TOTAL RETURN BOND FUND, A SUB-FUND OF AMA UCITS SICAV PLC (SV 355):

| ISIN         | ISSUER NAME         | ISSUE DESCRIPTION                              |
|--------------|---------------------|--|
| MT7000013439 | AMA UCITS SICAV plc | BCM Total Return Bond Fund Class A1 EUR Shares |
| MT7000013447 | AMA UCITS SICAV plc | BCM Total Return Bond Fund Class A2 USD Shares |
| MT7000013454 | AMA UCITS SICAV plc | BCM Total Return Bond Fund Class A3 EUR Shares |
| MT7000015657 | AMA UCITS SICAV plc | BCM Total Return Bond Fund Class L1 EUR Shares |

The Sub-Fund is managed by Amagis Capital Management Ltd (C 63765), a company of the Amagis Capital group, licensed by the MFSA as UCITS Management Company and AIFM.

### OBJECTIVES AND INVESTMENT POLICY

The Sub-Fund's objective is to provide medium to long term capital appreciation both through direct and indirect investments, mainly in global debt securities denominated both in Euros and other currencies.

The Sub-Fund invests up to 100% of its net assets in global debt securities issued by governments, corporates, agencies and supranational entities. Debt securities are primarily denominated in Euros even though other currencies can represent a meaningful part of Sub-Fund's assets in certain circumstances, including those of Emerging Markets. Such securities might be fixed or floating rate notes, senior or subordinated, structured notes, convertible bonds and any other debt securities.

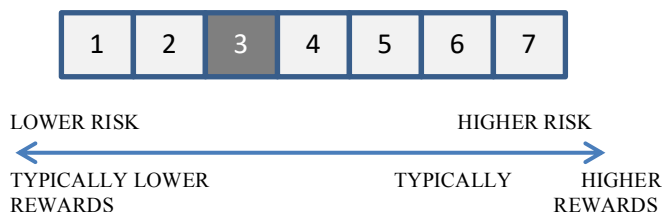
The most relevant part of the bond portfolio will be represented by debt securities rated at least BBB- by Standard & Poor's Corporation or Baa3 by Moody's Investor Services Incorporated. Bonds rated

less than 'Investment grade' or not rated at all by rating agencies (e.g. Standard & Poor's, Moody's, Fitch) may not exceed 40% of the Sub-Fund's net assets. The average duration of the portfolio will not exceed 5 years. It is recommended that the minimum holding period in the Sub-Fund is of 5 years.

The Sub-Fund may also invest in units of other collective investment schemes and use financial derivative instruments, such as, but not limited to, futures, forwards, foreign exchange contracts (including spot and forward contracts) and options for efficient portfolio management or investment purposes. Any dividend earned from investing in the assets will be re-invested.

Investors may subscribe and redeem to the shares in the Sub-Fund on a daily basis.

### RISK AND REWARD PROFILE



The indicator measures the risk of the Sub-Fund, this means that, basing on the investment objectives and policies of the Sub-Fund set out above, the purchase of units in the Sub-Fund is connected to **medium risk** of such fluctuations.

Please note that Category 1 does not mean a risk free investment. Historical data, such as is used in calculating the indicator, may not be a reliable indication of the future risk profile of the UCITS, as the category might change in the future.

The following risks are materially relevant to the UCITS but are not adequately captured by the synthetic indicator and may cause additional loss:

- **Counterparty risk:** A counterpart may fail paying the proceeds related to the sale of securities by the Sub-Fund or may fail delivering the securities purchased by the Sub-Fund.
- **Event risk:** Unforeseeable events such as devaluations, political events, etc.
- **Liquidity risk:** Securities in the Sub-Fund may be sold below their valuation due to insufficient liquidity in the market.
- **Operational risk:** Failures or delays in operational processes may negatively affect the Sub-Fund.
- **Credit risk:** The default of the issuer of a debt instrument held by the Sub-Fund.
- **Interest Rate risk:** Changes to the interest rates shall inversely affect the value of the debt instrument.

*This Risk and Reward section is not a guarantee that it will remain unchanged. A more detailed description of risk factors that apply to this Sub-Fund is set out in the relevant Offering Memorandum relating to AMA UCITS SICAV plc and the Offering Supplement of the Sub-Fund.*

## CHARGES

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest

**Entry Charge:** Up to 3%.

**Exit Charge:** 0%.

*This is the maximum that might be taken out of your money before it is invested / before the proceeds of your investments are paid out.*

### Charges taken from the Sub-Fund over a year

**Management Fees:** Class A1 EUR and Class A2 USD: 1.10%, Class A3 EUR: 1.60%; Class L1 EUR: 1.25%.

**Directors Fees:** 6,000 EUR p/a.

**Depositary Fees:** Up to 0.04% p/a, with minimum of 15,000 EUR p/a.

**Fund Administrator Fees:** Up to 0.075% p/a, with minimum of 28,000 EUR p/a.

**Financials Preparation Fees:** 2,000 EUR p/a.

**Audit Fees:** 4,130 EUR p/a.

**Middle Office Fees:** 0.02% p/a, subject to a minimum of 15,625 USD p/a.

**Regulatory Fees:** 2,500 EUR p/a.

**Listing Fees:** 6,600 EUR p/a.

*The above list is not meant to be exhaustive and only the most important charges are listed.*

### Charges taken from the Sub-Fund under certain specific conditions

**Performance fees:** 20% per annum of the outperformance over the hurdle rate being the Euribor 3 Months + 25 basis points

The entry and exit charges shown are maximum figures. In some cases you might pay less – you can find this out from your financial advisor or distributor.

The ongoing charges figure is based on the total of charges for the year ending 2017 and this figure may vary from year to year.

It excludes performance related fees and transaction costs including third party brokerage fees and bank charges on securities transactions.

For more information about charges, please see the section of the Offering Supplement headed “Fees and Expenses” and its Addendum 1, available at <https://www.amagiscapital.com/our-funds.html>.

## PAST PERFORMANCE

There is insufficient data to provide a useful indication of past performance of the Sub-Fund.

## PRACTICAL INFORMATION

AMA UCITS SICAV plc is an open-ended collective investment scheme organized as a multi-fund limited liability company with variable share capital, consisting of segregated Sub-Funds, each issuing one or more share classes of shares.

This Key Investor Information Document (KIID) is prepared for the BCM Total Return Bond Fund. Assets and liabilities of each Sub-Fund of AMA UCITS SICAV plc are segregated, meaning that your investment in this Sub-Fund is only impacted by profits and losses in this Sub-Fund.

For further information regarding AMA UCITS SICAV plc, copies of its Offering Memorandum, and its periodic reports in addition to the Offering Supplement of the BCM Total Return Bond Fund are available free of charge at the registered office of the company at 184, St. Lucia Street, Valletta, VLT 1189, Malta in English. The Offering Memorandum and periodic reports are prepared for AMA UCITS SICAV plc.

**Depositary:** Bank of Valletta Plc

**Fund Administrator:** BOV Fund Services Ltd

**Auditor:** Ernst & Young, Malta Ltd

You may exchange your investment in share(s) of this Sub-Fund for investment in share(s) of another Sub-Fund of AMA UCITS SICAV plc. You can find detailed information in the Offering Memorandum of AMA UCITS SICAV plc and relevant Offering Supplement of

this Sub-Fund which are both available at <https://www.amagiscapital.com/our-funds.html>. Daily NAV prices of all share classes are published on Bloomberg and in the case of the Class L1 EUR Shares also on the Italian Stock Exchange on a daily basis.

Amagis Capital Management Limited and/or AMA UCITS SICAV plc may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Offering Memorandum and/or Offering Supplement for the UCITS.

Details of the up-to-date remuneration policy of the AMAGIS Capital Management Limited, including, amongst others, a description of how remuneration and benefits are calculated and the identity of persons responsible for awarding the remuneration and benefits, and of the up-to-date Data Protection Notice are available on [www.amagiscapital.com](http://www.amagiscapital.com) and paper copies will be made available to investors free of charge upon request.

**Taxes:** the tax legislation of the UCITS' home Member State may have an impact on the personal tax position of the investor.

Further information about the Sub-Fund can be obtained from the Prospectus and related offering supplement as well as the latest available annual and half-yearly financial reports. These documents are available free of charge in English as well as in other languages as appropriate in the countries where the Sub-Fund is available.