

This document provides you with key investor information about this Sub-Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

**CLASS A1 EUR SHARES – ISIN: MT700031399 – OPPORTUNISTIC GROWTH FUND, A SUB-FUND OF AMA UCITS SICAV PLC (SV 355)**

The Sub-Fund is managed by Amagis Capital Management Ltd (C 63765), a company forming part of the Amagis Capital group of companies, licensed by the MFSA as UCITS Management Company and AIFM. The sustainability statement of the manager is available at <https://www.amagiscapital.com/regulatory-disclosure.html>. Further information on sustainability is set out in the offering supplement of the Sub-Fund.

**OBJECTIVES AND INVESTMENT POLICY**

The Sub-Fund’s objective is to seek to achieve an appealing capital growth and positive absolute returns in the medium-long term by investing through a combination of macro and growth strategies, targeting multiple asset classes, encompassing listed equities and debt securities. The Sub-Fund does not have as its objective sustainable investment nor it does purport to promote environmental or social characteristics and/or sustainable investments. However it may remain exposed to Sustainability Risks. The Sub-Fund shall seek to achieve its objective by investing in a portfolio of diversified asset classes made of, predominantly, listed equity securities and listed debt securities without any restriction on the industries to be targeted. The Investment Manager shall seek to combine two core strategies, *i.e.* a (i) macro one focused on the identification of an optimal allocation between equity and debt instruments in order to gain hedges on the market performance and a (ii) growth one, focused on growth securities, selected through fundamental analysis aimed at identifying target firms with growth prospects in view of their financial soundness and profitability. On a marginal basis, the Investment Manager shall embed value-analysis on the equity

allocation of the Sub-Fund portfolio. The equity positions shall include, without limitation, shares and preference shares, warrants and equity-like instruments.

With respect to debt securities, the Sub-Fund may also invest, overall, up to 50% of its net assets, in global debt securities issued by governments, corporates, agencies and supranational entities. Such securities will be fixed or floating rate notes, senior or subordinated, structured notes, convertible bonds and any other debt securities. Such debt securities shall be rated at least BBB- by Standard & Poor’s Corporation or Baa3 by Moody’s Investor Services Incorporated. The Sub-Fund intends to re-invest any income realised. No dividends are intended to be paid by the Sub-Fund to investors. Investor may redeem units of UCITS on demand and the Sub-Fund will provide on demand daily liquidity to investors. The Investment Manager does not consider the adverse impacts of investment decisions on Sustainability Factors. Such sustainability risk may have a material negative impact on the financial return of the investment strategy of the Sub-Fund.

**RISK AND REWARD PROFILE**



LOWER RISK

HIGHER RISK

TYPICALLY LOWER REWARDS

TYPICALLY HIGHER REWARDS

The indicator measures the risk of the Sub-Fund, this means that basing on the investment objectives and policies of the Sub-Fund set out above, the purchase of units in the Sub-Fund is connected to **medium-high risk** of such fluctuations. The Sub-Fund falls within risk category five (5) out of seven (7). Please note that Category 1 does not mean a risk-free investment. Historical data, such as is used in calculating the indicator, may not be a reliable indication of the future risk profile of the UCITS, as the category might change in the future. The following risks are materially relevant to the UCITS but are not adequately captured by the synthetic indicator and may cause additional loss (a more detailed description of risk

factors that apply to this Sub-Fund is set out in the relevant Offering Supplement):

- **Event risk:** Unforeseeable events such as devaluations, political events, etc.
- **Liquidity risk:** Securities in the Sub-Fund may be sold below their valuation due to insufficient liquidity in the market.
- **Operational risk:** Failures or delays in operational processes may negatively affect the Sub-Fund.
- **Credit risk:** The default of the issuer of a debt instrument held by the Sub-Fund.
- **Interest Rate risk:** Changes to the interest rates shall inversely affect the value of the debt instrument.
- **Sustainability Risk:** These are only integrated into the investment decision making and risk monitoring if representing a potential or actual material risks and/or opportunities to maximizing the long-term risk-adjusted returns.

*This Risk and Reward section is not a guarantee that it will remain unchanged. A more detailed description of risk factors that apply to this Sub-Fund is set out in the relevant Offering Memorandum relating to AMA UCITS SICAV plc and the Offering Supplement of the Sub-Fund in the section headed “Risk Warning”*

## CHARGES

One-off charges taken before or after you invest	Charges taken from the Sub-Fund under certain specific conditions
<b>Entry Charge:</b> 0%. <b>Exit Charge:</b> Up to 3%. <i>This is the maximum that might be taken out of your money before it is invested / before the proceeds of your investments are paid out.</i>	<b>Performance fees:</b> 10% per annum of the outperformance over the annual hurdle rate being 1%; and 20% per annum of the outperformance over the annual hurdle rate being 3%.
<b>Charges taken from the Sub-Fund over a year</b>	
<b>Overall Total Expense Ratio (TER):</b> 1.53%.	
<i>The below list is not meant to be exhaustive and only the most important charges are listed.</i> <b>Management Fees:</b> 1.00% <b>Directors Fees:</b> Up to EUR 10,000 p/a. <b>Compliance Officer Fee:</b> EUR 5,000 p/a. <b>Company Secretary Fee:</b> EUR 2,050 p/a. <b>MLRO &amp; AML Fees:</b> up to EUR 4,000 p/a <b>Depository Fees:</b> Up to 0.05% p/a with a minimum of 10,000 EUR p/a. <b>Sub-Custody Fee:</b> Minimum of 12,000 EUR p/a. <b>Administrator Fees:</b> Up to 0.065%, with a minimum of 25,000 EUR p/a. <b>Financials Preparation Fees:</b> up to EUR 3,500 p/a. <b>Audit Fees:</b> Up to EUR 4,500 p/a. <b>Middle Office Fee:</b> Minimum of EUR 12,000 p/a, up to 20M of AUM. <b>Regulatory Fee:</b> EUR 2,000 p/a. <b>Operational Expenses:</b> up to EUR 12,500 p/a. <b>Fund Set Up:</b> EUR 35,000 to be amortized over 5 years.	<p>The entry and exit charges shown are maximum figures. In some cases, you might pay less – you can find this out from your financial advisor or distributor.</p> <p>The TER figure is an estimate of the expected on-going charges of the Sub-Fund for the first year and it is based on the assumption of EUR 20,000,000 of assets under management. This figure may vary from year to year.</p> <p>It excludes performance related fees and transaction costs including third party brokerage fees and bank charges on securities transactions. The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.</p> <p>For more information about charges, please see the relevant section of the Offering Supplement headed “Fees and Expenses” and its Addendum 1, available at <a href="https://www.amagiscapital.com/our-funds.html">https://www.amagiscapital.com/our-funds.html</a>.</p>

## PAST PERFORMANCE

There is insufficient data to provide a useful indication of past performance of the Sub-Fund.

## PRACTICAL INFORMATION

**The Company:** AMA UCITS SICAV plc is an open-ended collective investment scheme organized as a multi-fund limited liability company with variable share capital, consisting of segregated Sub-Funds, each issuing one or more share classes of shares. This Key Investor Information Document (KIID) is prepared for the **Opportunistic Growth Fund**, Class A1 Shares. Assets and liabilities of each Sub-Fund of AMA UCITS SICAV plc are segregated, meaning that your investment in this Sub-Fund is only impacted by profits and losses in this Sub-Fund. For further information regarding AMA UCITS SICAV plc, copies of its Offering Memorandum, and its periodic reports (including the latest available annual and half-yearly financial reports) in addition to the Offering Supplement of the **Opportunistic Growth Fund**, are available free of charge at the registered office of the company at 184, St. Lucia Street, Valletta, VLT 1189, Malta in English. The Offering Memorandum and periodic reports are prepared for AMA UCITS SICAV plc.

**Functionaries:** The Company has appointed the following service providers:

**Depository:** European Depository Bank SA – Malta Branch

**Fund Administrator:** Amicorp Fund Services Malta Limited

**Auditor:** Ernst & Young, Malta Ltd

**Switching:** You shall not exchange your investment in share(s) of this Sub-Fund for investment in share(s) of another Sub-Fund of AMA UCITS SICAV plc. You can find detailed information in the Offering Memorandum of AMA UCITS SICAV plc and relevant Offering Supplement of

this Sub-Fund which are both available at <https://www.amagiscapital.com/our-funds.html>. Daily NAV prices of all share classes are published on Bloomberg on a daily basis.

**Liability:** Amagis Capital Management Limited and/or AMA UCITS SICAV plc may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Offering Memorandum and/or Offering Supplement for the UCITS.

**Policies:** Details of the up-to-date remuneration policy of the AMAGIS Capital Management Limited, including, amongst others, a description of how remuneration and benefits are calculated and the identity of persons responsible for awarding the remuneration and benefits, but also sustainability related considerations and of the Data Protection Notice are available on [www.amagiscapital.com](http://www.amagiscapital.com) and paper copies will be made available to investors free of charge upon request.

**Taxes:** the tax legislation of the UCITS' home Member State may have an impact on the personal tax position of the investor. These documents are available free of charge in English as well as in other languages as appropriate in the countries where the Sub-Fund is available. For Regulatory disclosures: <https://www.amagiscapital.com/regulatory-disclosure.html>